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Agency for the Cooperation
of Energy Regulators

*WORKING TOWARDS A SINGLE ENERGY MARKET
TO THE BENEFIT OF ALL EU CONSUMERS!*



NRA views on the candidate PCIs

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NRAs provided their assessment / views on the following:

1. Criteria set out in *Art. 4.1.c of Reg. (EU) 347/2013* (cross border relevance);
2. Contribution of the projects to the specific criteria set out in *Art. 4.2.b of Reg. (EU) 347/2013* (market integration, security of supply, competition, sustainability);
3. Consistency of the provided cost data (CAPEX, OPEX);
4. Consistency of the “benefits” (simulation results, Econ. Perf. Ind.)
→ Do benefits outweigh costs?
5. Qualitative analysis;
6. Commissioning dates.

NRA assessments by corridor

	NRA assessments	Total candidate projects per corridor	Assessments in coordination with other NRAs
NSI West	8	9	7
NSI East	19	24	9
SGC	7	8	6
BEMIP	5	15	3
Total	39	<u>56</u>	25

- **NRA assessments not provided for:** WEST_02, BEMIP_01a , BEMIP_01b, BEMIP_03a, BEMIP_03b (partially), BEMIP_06, BEMIP_07, BEMIP_08, BEMIP_10, BEMIP_11, BEMIP_12, EAST_08, EAST_10, EAST_11, EAST_16, EAST_18 (partially) and EAST_19 (partially), SGC_06, SGC_08
- **No PS-CBA in project fiche for:** WEST_06
The project group has not been modelled by ENTSOG as part of the PS-CBA

Presence in NDPs

- **5** assessed projects are not included in the NDPs, **9** are only partially included in the NDPs

The policy criteria of Art. 4.2(b)

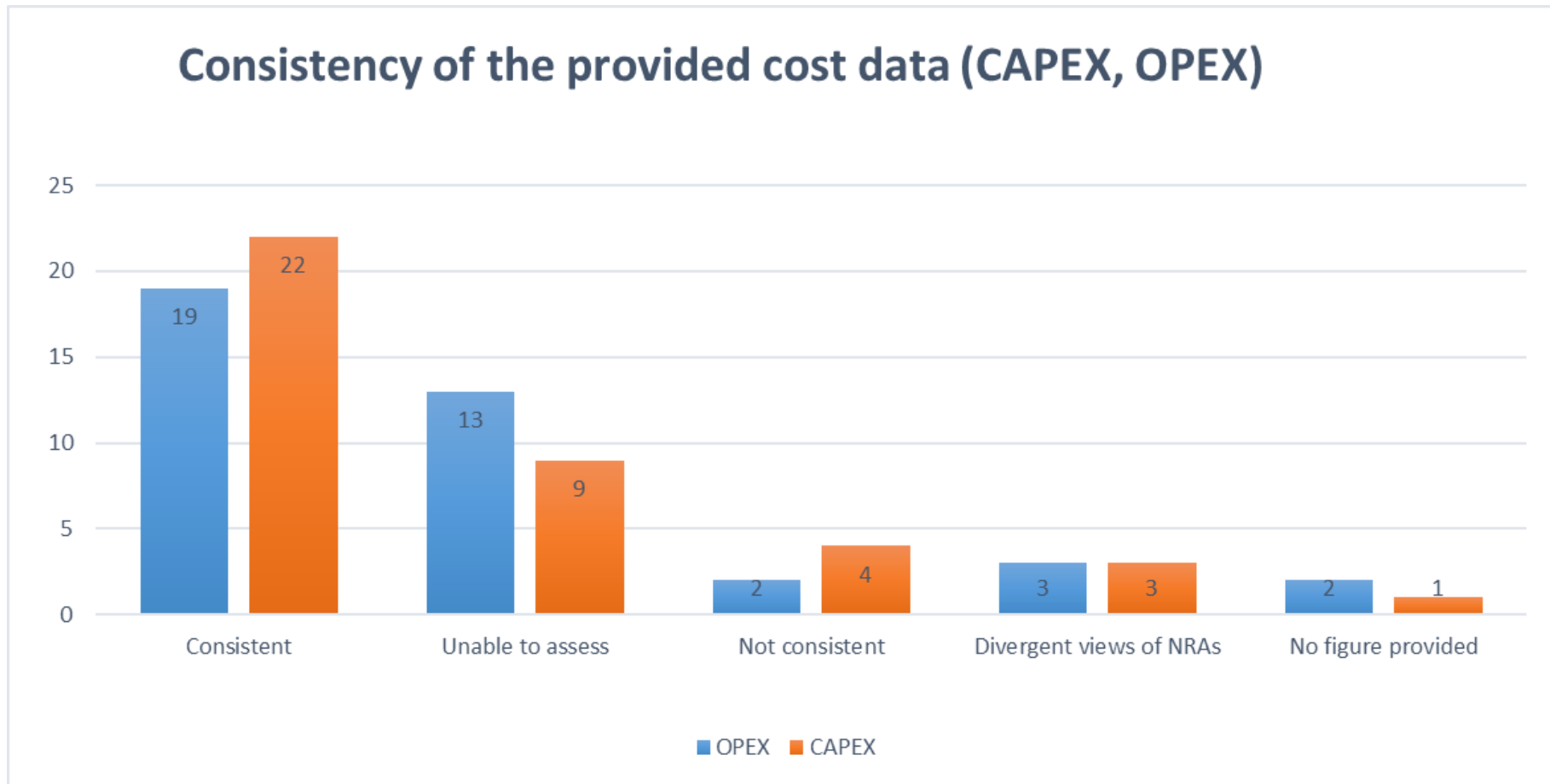
- NRAs found that candidate groups mostly meet even more than one criteria;
- In **3** cases [EAST_12a, EAST_12b, EAST_04], NRAs have divergent views about the inclusion of the project / project group in the draft PCI list.
- In **2** cases [WEST_06, NSIWEST_12], NRAs pointed out that the project / project group does not contribute to any of the 4 specific policy criteria according to Article 4.2(b) and the NRAs therefore object to the inclusion of the project in the final PCI list.
- For **1** candidate project/group (NSI EAST_04) NRAs have a different views for meeting criteria of. Art. 4.2(b)

Consistency of CAPEX figures

	Consistent	Not consistent	No figure provided	Unable to assess	Divergent views of NRAs
NSI West (Total 8)	3	0	0	5	0
NSI East (Total 19)	11	4	1	0	3
SGC (Total 7)	4	0	0	3	0
BEMIP (Total 5)	4	0	0	1	0
Total	22	4	1	9	3

Definitely consistent: 22 out of 39.

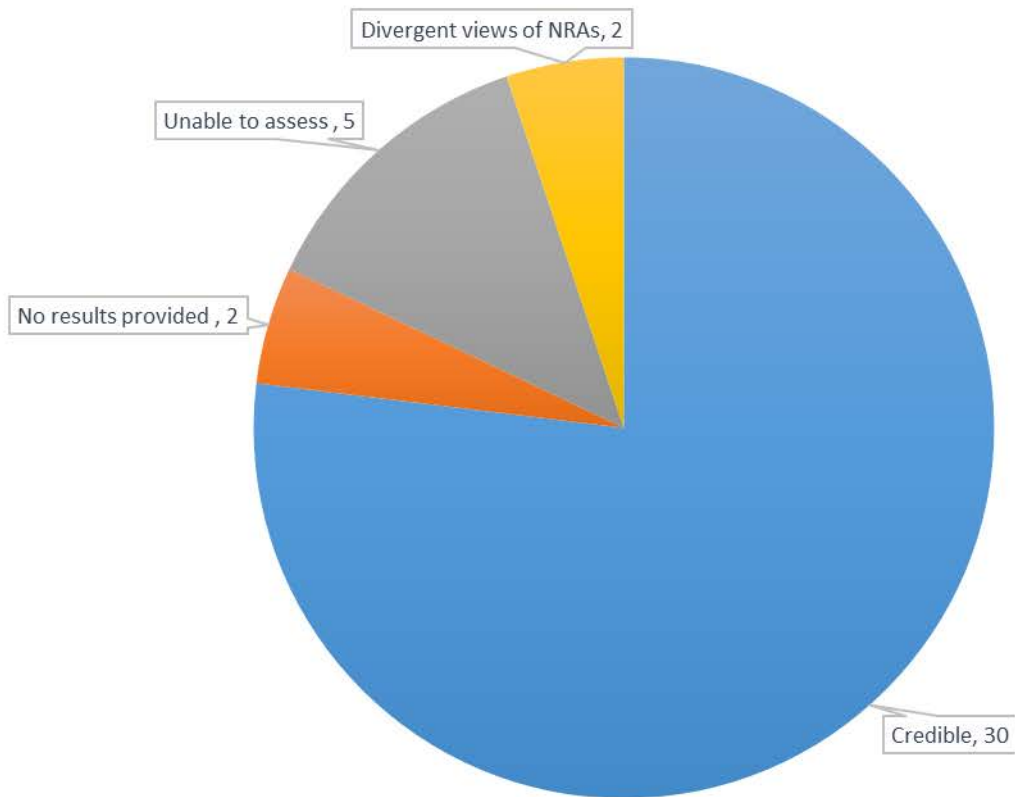
Divergent views of NRAs: EAST_12a, EAST_12b and EAST_17



Definitely consistent: 19 out of 39.

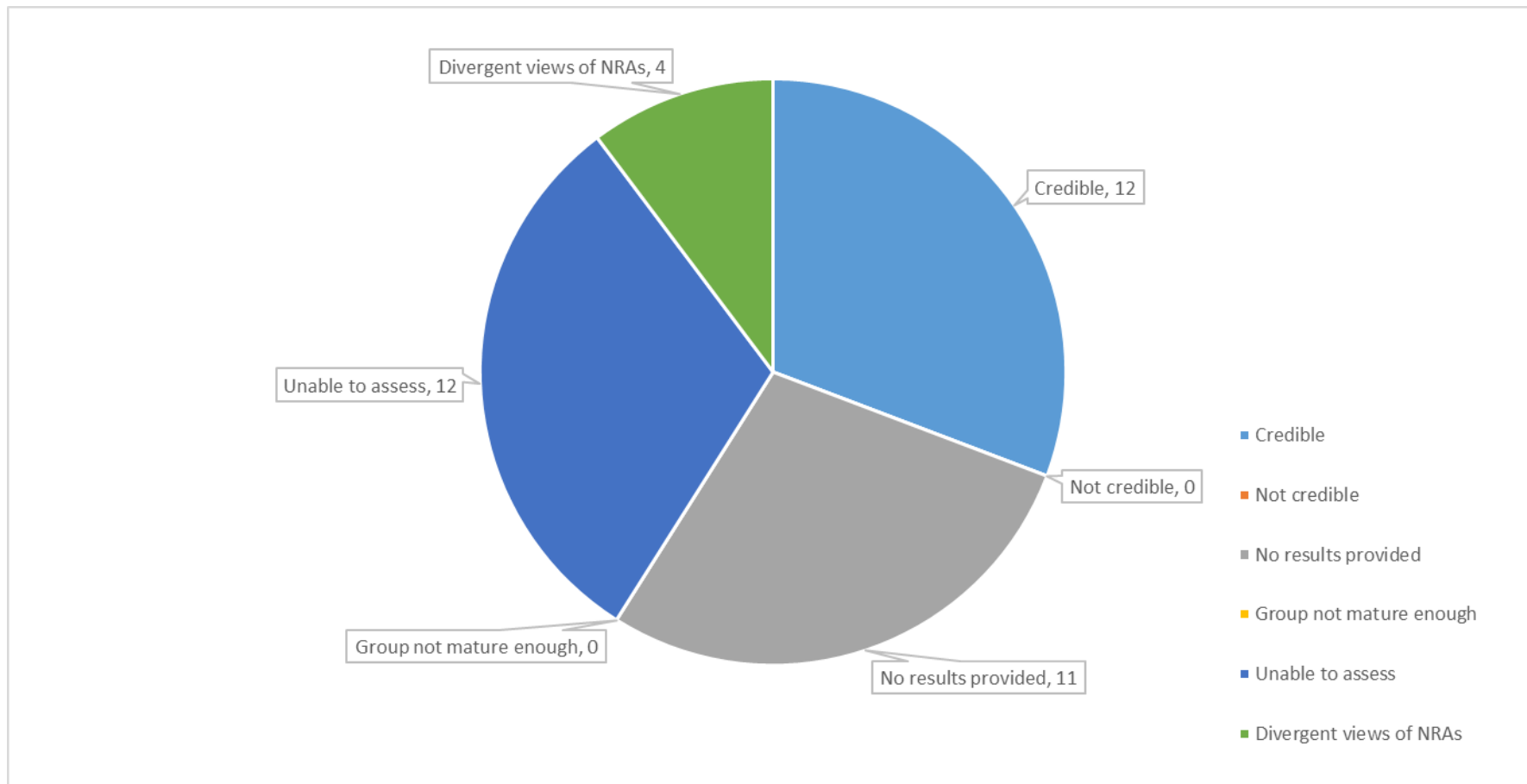
Divergent view of NRAs: EAST_12a, EAST_12b, SGC_03a

Specific simulation results (identifying benefits)



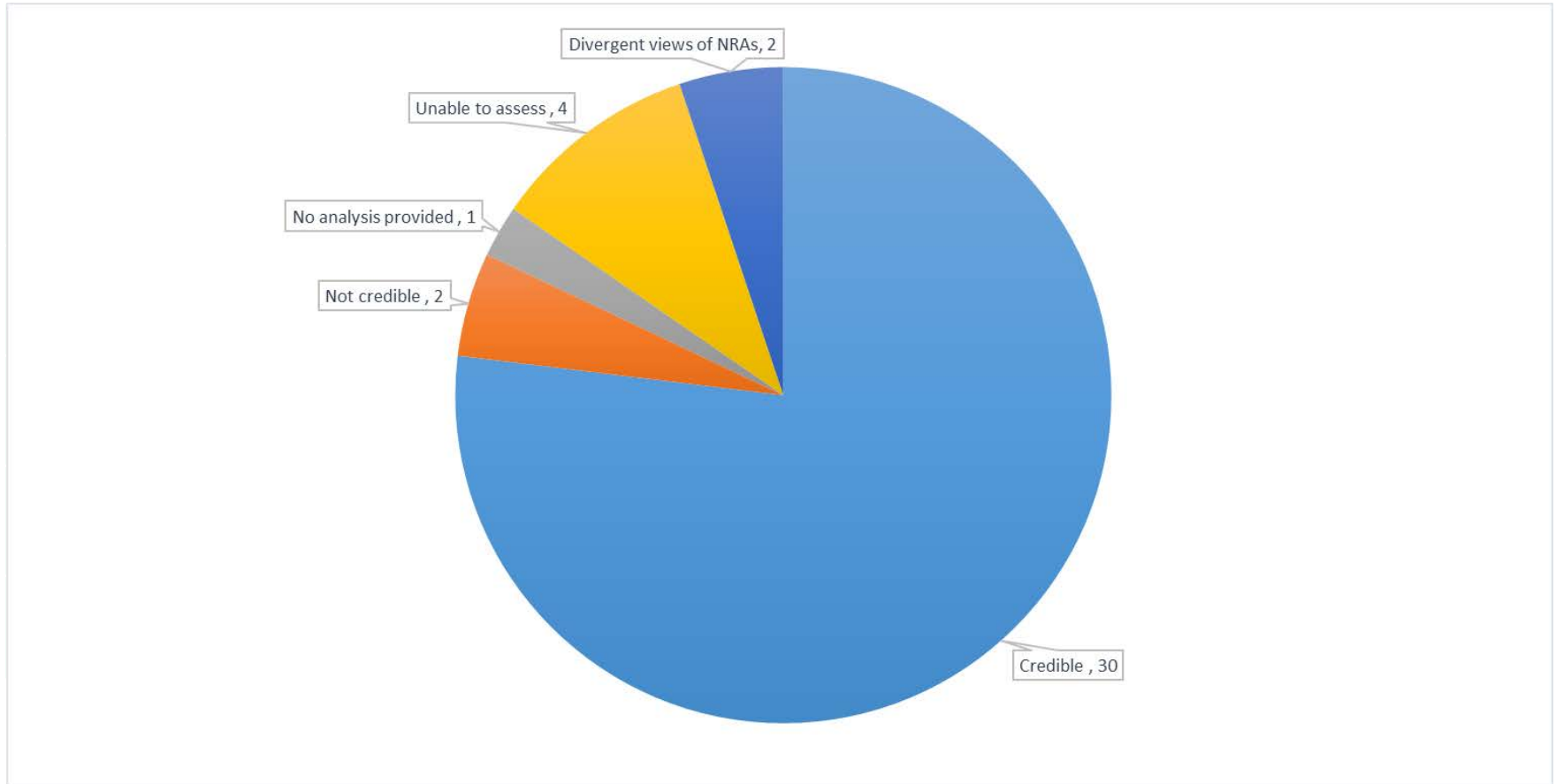
Divergent view of NRAs: EAST_04, SGC_03a

Economic Performance Indicators (NPV, IRR, B/C ratio)



Divergent view of NRAs: EAST_04, EAST_12a, EAST_12b, EAST_17

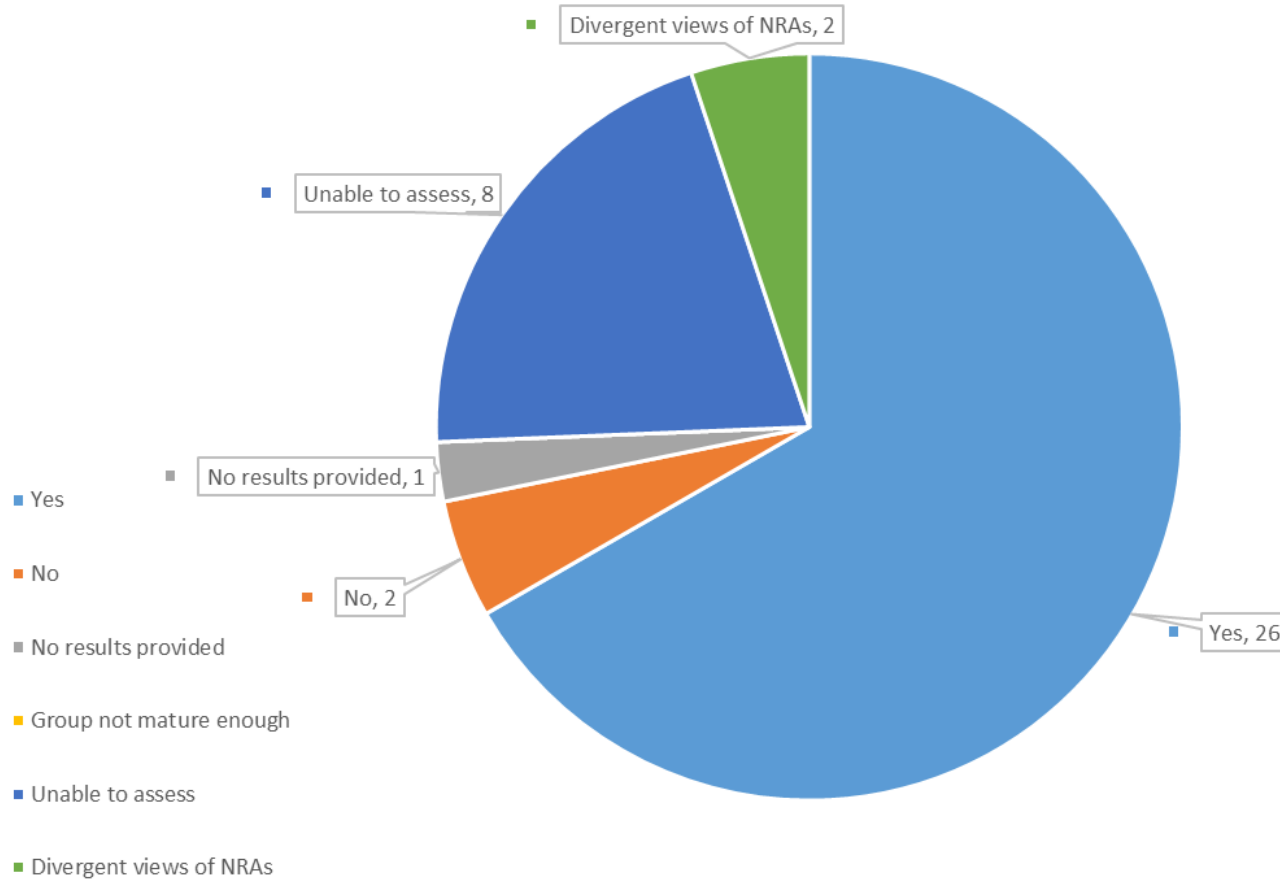
Qualitative Analysis seen as credible (i.e. apparently reasonable, valid, truthful)



Divergent view of NRAs: EAST_04, SGC_03a

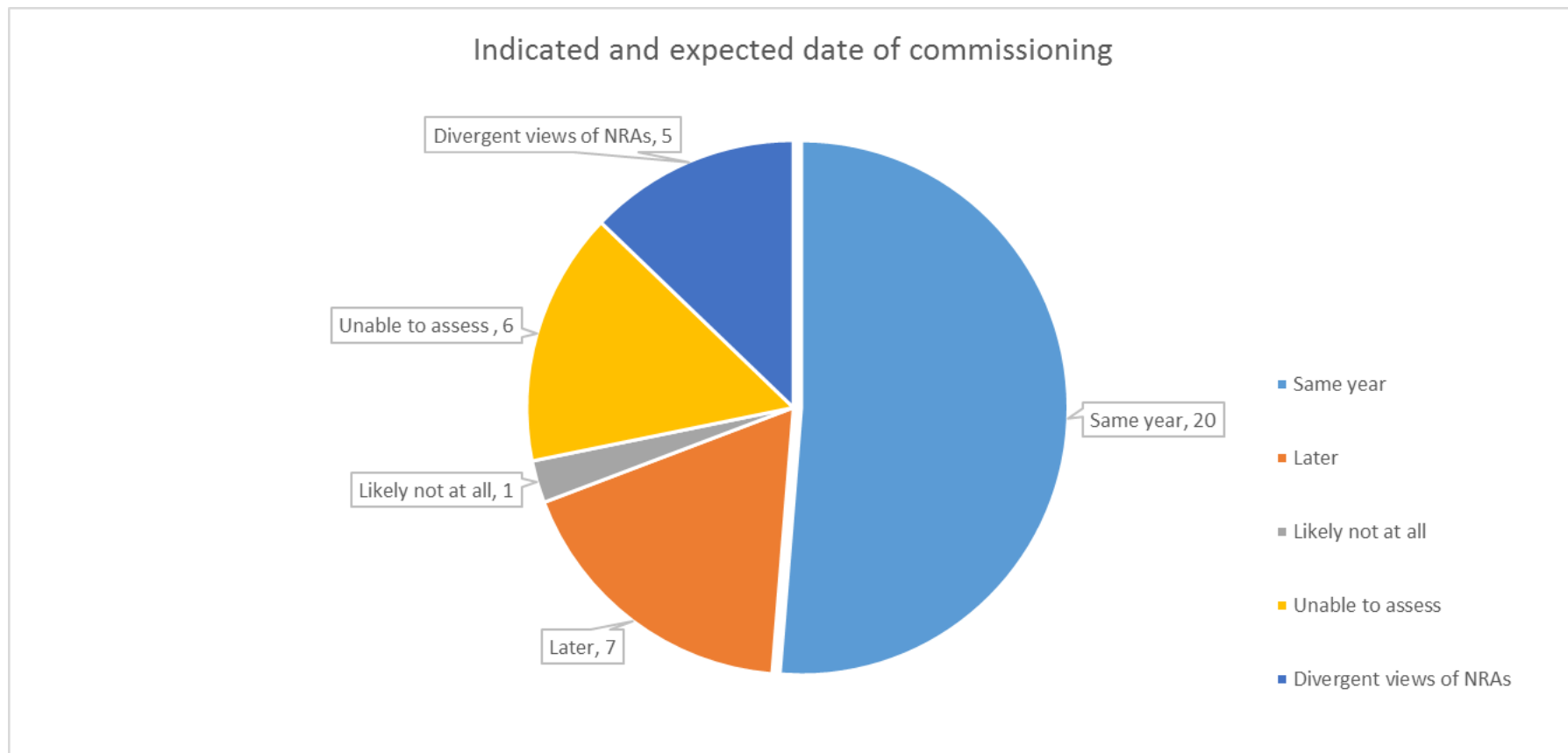
Not credible: WEST_06, NSIWEST_12

Do benefits outweigh the costs?



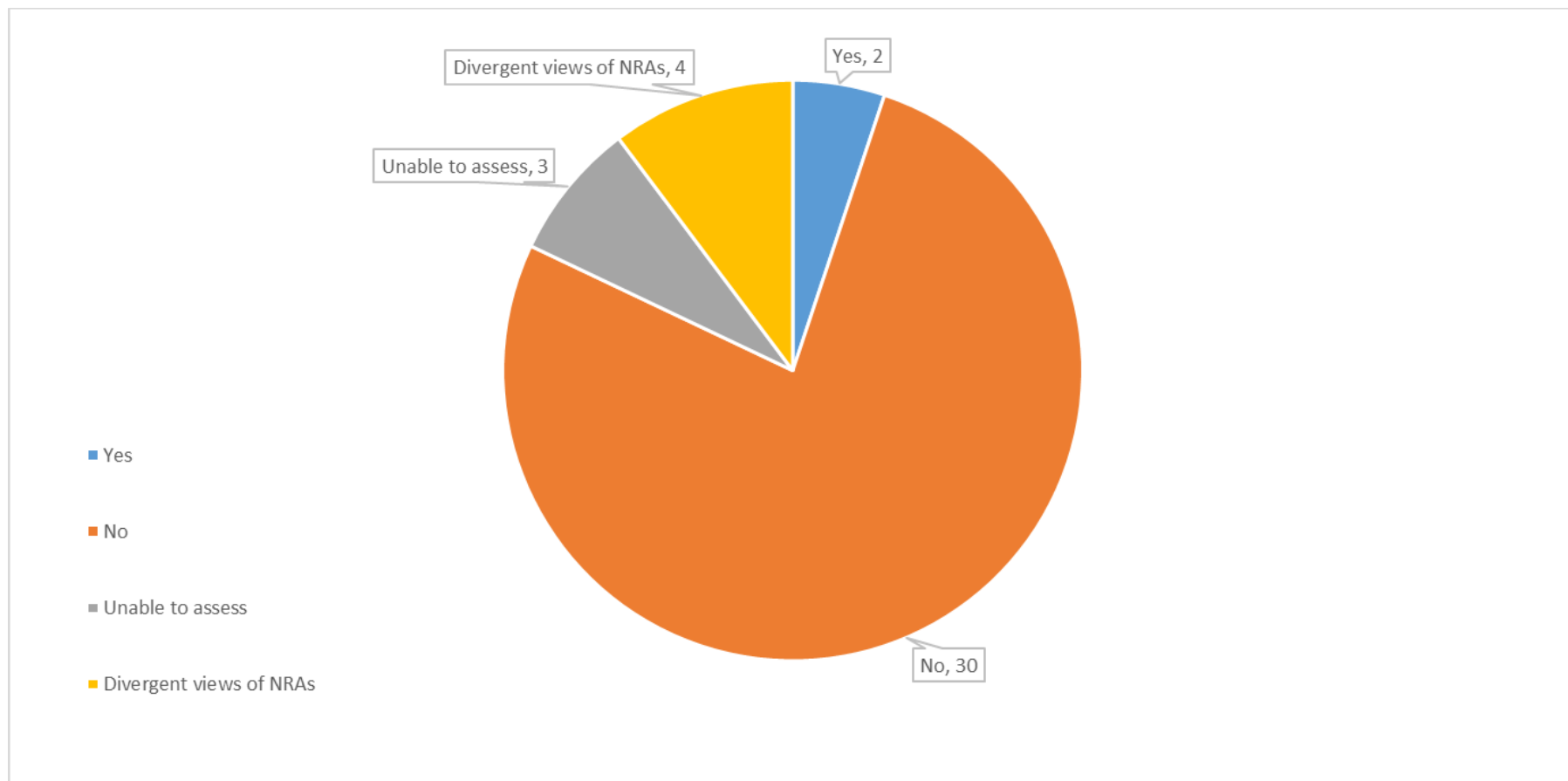
Divergent view of NRAs: EAST_04, SGC_03a
Benefits lower than costs: WEST_06, NSIWEST_12

Indicated (by promoters) and expected (by NRAs) date of commissioning



Divergent view of NRAs: EAST_04, SGC_03a, EAST_17, SGC_01a, SGC_01b

Do NRAs object to the inclusion in the final PCI list?



Divergent views of NRAs: EAST_04, EAST_12a, EAST_12b, SGC_03a

Objections: WEST_06, NSIWEST_12

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**Thank you for
your attention !**