



List of needs for all the gas TEN-E priority corridor

[PCI 2019]

List of regional needs **GAS RG NSI WEST**



European
Commission

Market integration-Mitigate high price differentials: : Spain*

Curtailed Demand: Portugal, Spain

Single Largest Infrastructure Disruption: Ireland, Portugal, United Kingdom

Supply Source Access: Portugal, Spain

LNG and Interconnection Diversification: Ireland, Portugal, Spain,
United Kingdom

Physical isolation: Malta

Adaptation to high-calorific gas*: France, Belgium, Germany

* updated after the 27-28 March meeting based on the ES, BE and FR justification

List of regional needs NSI East Gas & SGC



Market integration - Mitigate high price differentials:

Croatia, Hungary, Italy, Slovenia

Security of Supply - curtailed demand:

Bulgaria, Croatia, Romania

Security of Supply - Single largest infrastructure disruption (SLID):

Croatia, Greece, Romania, Slovenia

Competition – Supply source dependence: Croatia, Czech Republic, Hungary, Poland, Romania, Slovakia

Competition - LNG and interconnection capacity diversification (LICD):

Croatia, Greece, Romania, Slovenia

Ending physical Isolation:

Cyprus

***The access to new sources not currently reaching EU MS is a need relevant for the entire SGC.**

List of regional needs CAS BEMIP



Curtailed Demand: Estonia, Finland, Lithuania

Single Largest Infrastructure: Sweden

Supply Source Dependence: Estonia, Latvia, Lithuania, Poland

Increase Market Diversification: Denmark